

# Where NURSING, MINISTRY and CATHOLIC MISSION meet...

### **NACN Donor ASK GUIDELINES**

#### Preparation

- 1) Know what the conference is about and its value to you and others (remember beyond obvious interpersonal and intellectual benefits, certificate learner credit hours applicable for nursing relicensure will be offered)
- 2) Identify your "ask source" with a reason for selection
- 3) Submit selection (s) to <a href="mailto:jcardea@gvtc.com">jcardea@gvtc.com</a> (name and contact info) ...this is only needed to avoid multiple people approaching the same person or organization
- 4) After receiving OK:
  - a. Determine your best option for approach (personal contact always best, but telephone, letter, internet are OK)
  - b. Identify relationship with NACN and prepare to answer source questions or refer to appropriate source if unable to answer questions with expected timeline for return of information
  - c. Prepare documents for presentation
    - i. Donor letter with logo
    - ii. Donor levels
    - iii. Save the Date Card
  - d. Provide source with your contact information
  - e. Conduct a "trial run" in your mind for all in-person contacts

## **Direct Contact**

- 1) Identify yourself with initial call and be on time if appointment set ... always have address, how to find home or office, and telephone #
- 2) Know what you want to accomplish ... respect yours and sources time
  - a. Remember, conference support can be either funds or "in-kind" services (i.e., printing)
- 3) Present information above under Preparation ciii in a folder or stapled text
- 4) Be appreciative of all donations
- 5) Once the primary focus of the ask (i.e., conference support and possible scholarship support) is dis cussed and outcome determined ... ask if the /organization would be able/interested in a yearly contribution or a contribution to the organization at a future, more convenient time
- 6) Provide an envelope with stamp, treasurer name and address for submission of funds and clarify when expected check would be posted.
- 7) Ask source to post "Save the Date" info throughout organization, diocese, etc. or any contacts your source thinks might want to attend the conference or give \$\$\$/services.

## Follow-up

- 1) Write a brief note of thanks... even if no funds or services are promised
- 2) Inform Richard and Jane of visit/letter/telephone outcome

<u>Good Luck</u>, enjoy meeting or contacting people you know and don't know, AND don't be discouraged if results are not what you expected